# Messaging Campaigns in MavCONNECT



#### **General Overview:**

Message Campaigns allow staff to send a message to a group of students and track engagement of an inserted URL. This guide will show you how to set up a Message Campaign and provide best practices for doing so.

#### Things to consider before setting up a Messaging Campaign

- How would you like to impact your students with campaigns? What student populations do you envision this would be used for?
- Who should be launching campaigns? Should campaigns be part of each staff member's personal workflow? Or should they be more centralized and launched by unit leaders?
- What guidance do you plan to give to your staff as far as follow-up?

#### Important things to note

- Messages ARE tracked in MavCONNECT, so please be aware that others will be able to see the conversation. IF students respond with sensitive information and it is tracking in MavCONNECT please email mavconnect@mnsu.edu to discuss removal of individual student conversations.
- If you do wish to stop tracking, in follow up email responses, you will need to delete the MavCONNECT email address for the student.
  - In the "To" field, the email will show as <u>Joe.scholar@mavconnect.mnsu.edu</u> delete this and input the student's normal MNSU-Mankato email: <u>Joe.scholar@mnsu.edu</u>
  - This will stop message tracking in MavCONNECT.

## Launch a Messaging Campaign

1. Open the Campaigns page and select "Add New"

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0	Campaigns
	Student Campaigns
	Student Campaigns are campaigns that can be sent directly to the students to complete a specific action or to be notified at different times.
<ul> <li></li></ul>	Appointment Campaigns Allows staff to reach out to specific student populations and encourage them to schedule appointments. Appointment Campaigns are best deployed by staff members seeking to encourage
Ð	students to meet with them for advising or other services.
≣	+ Add New
	<u>Messaging Campaigns</u>
Ð	Email or text a group of students on specified dates about certain things they may need to do or at end.
٢	+ Add New

- 2. Set the criteria for the Messaging campaign then click continue.
  - a. **Campaign Name**: Visible to person creating the campaign and others who have access to view. Not visible to students. Please follow this naming convention
    - i. Start the Campaign Name with your Dept/Area and then your last name in parenthesis. E.g. AHN (Henderson) and then a short description. Add'l items could include: Term, Population, Purpose; Term, Population, College, Purpose; Term, College, Purpose, Last name of user who created the campaign. Examples include: "AHN (Henderson) SPR24 Freshmen Reg Campaign", "COB (Meidl) F25 1<sup>st</sup> Time Freshmen Business 15-to-finish", or "CSET (Adams) SPR24 Freshmen Bio Major Decl, J. Smith"
  - b. Tracking URL: URL you want students to click and will be able to track engagement on
  - c. **Tracking URL Display Name**: This is text students will see in an email message. When students click on it, they go to the Tracking URL.

New Messaging Campaign			
□ Define Campaign       □       □       Select Recipients       □			
Set up your campaign.			
Campaign Information  * Campaign Name Tracking URL ①  Tracking URL Display Value ①	Timeline         Campaign Name         Pending Setup         Pending Setup         Welcome Message         Pending Setup         Pending Setup         Pending Setup         Pending Setup		
Cancel	Save and Exit Continue >		

## Adding students to the Messaging Campaign

- 3. Search to find recipients for the campaign. You can use the advanced search to find specific populations of students or by searching by "Assigned To". If you have already created a Student List, you can also choose the list you created.
  - a. Once you have entered in your search criteria, click on search to populate a list of students.
  - b. If you would like to send to all students, select the checkbox at the top next to name, this pops up a message that allows you to select all students (circled below).
- 4. Once you have selected the recipients, click on continue.

Search	Modify Search			
Actions *				
		100 items on this page are selected. Select all 135 items.		
NAME			\$ ID	\$
				Massaging Campaign Guid

Messaging Campaign Guide Updated 8.2.24 (jsf), 11.02.2023  Review the recipients on the next page. If a student should not be in the campaign, select the checkbox next to their name and choose "Remove Students from Campaign" under the "Actions" menu. Once finished, click "Continue"

Review Students In Campaign		
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	Student 3, Prospective	

# Add Welcome Message (Initial Email) and Nudges

You will first add a Welcome Message, the initial Email. Then you can choose to add additional nudges allow for more communication from you to students during a Messaging Campaign. Each nudge is an email sent to your campaign list. Welcome messages send immediately after starting the campaign.

Other nudge message are sent the morning of the date chosen when you create the nudge. Some may be slightly delayed, as with any large transmission.

- 6. Click on "Add Welcome Message" to create your first message / nudge.
  - a. Note: You must create at least one nudge (welcome message) per campaign; however, you can create

Messaging Campaign: Register to vote	
🧭 Define Campaign — 🧭 Verify Recipients — 🏴 Compose Nudges — 🖨 Confirm & Send	
Compose Nudges	
Nudges         Add a nudge to send to the students you have selected on specific dates. You can have as many nudges as you would like.         + Add Welcome Message         There are currently no nudges	Timeline Name: Register to vote Recipients 100 Welcome Message Pending Setup
Save and Exit Continue >	
more.	

- 7. For emails, create a subject line and customize the message. You can also add attachments to the messages. A preview of the message shows to the right.
  - a. The fields below allow you to customize the message. The hyperlink will track if a student clicks on the link in your email.
- 8. After you create the nudge message, click on "Save Welcome Message/Save Nudge" to continue.
  - a. You can add additional nudges after this step.

Messaging Campaign: Register to vote	
S Define Campaign — S Verify Recipients — 🛱 Compose Nudges — 🔒 Confirm & Send	
Nudge Type Email SMS Add Nudge	
Subject         Register to Vote         Message         B I := 1:= 0       Heading 2        Marga Tags        1         Get Registered To Vote         Hi (Sstudent, first, name),         It's important to be registered to vote. The campus Democracy Club, along with the Political Science and American History departments have partnered with the League of Women Voters to Invite you to register to vote by opening the custom link below.         (Stracking_hyperlink)         Thank xou!         Xvaliable Merge Tags ©         (Sstudent_first_name)       Inserts the student's first name         (Stracking_hyperlink)       Inserts the student's last name         (Stracking_hyperlink)       Inserts the tracking link for this campaign	<section-header>         Preview Email         Begister to Votes         Image: Constraint of the preview of the</section-header>
Add Attachment:   Choose File No file chosen  -Send Date  December 6, 2022  Previous Nudge Dates: N/A  Current Nudge Dates: N/A	MAVIGATE
Cancel Save Welcome Message >	

## Confirm and Send

- 9. After you have saved your nudge/welcome message, review your campaign details, nudges, and recipients. Once you have confirmed all, click on "Start Campaign" to send the emails to the students.
  - a. If you are sending same day, the messages will be begin to send after clicking "Start Campaign"
  - b. If your campaign begins the next day or after setting it up, the nudge will send after 10AM on that date.

c. Your campaign ends when the last message is sent.

Messaging Campaign: Register to vote	
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Confirm & Send	

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Name:	Register to vote	
Tracking URL:	https://www.vote.org	
Tracking URL Text:	Register here	
Support 22		
View 100 recipients		
Send Date:	Tue 12/06/2022	
Subject:	Register to Vote	
Email Preview:	View Email	
Send Date:	Fri 12/09/2022	
SMS Preview:	View SMS	
	Name: Tracking URL: Tracking URL: Tracking URL Text: Support 22 (Vew 100 recipients) Send Date: Subject: Ernal Previow; Send Date:	Name: Register to vote https://www.vote.org Tracking URL Text: Register for each of thtps://www.vote.org Register fore each of the second of t

### Reviewing campaign

Once your campaign has been started, you can go back to the "Messaging Campaigns page" and open up your campaign. This page will open a report with statistics about the performance of your campaign.

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Commons Workshop Series Details	
STUDENTS IN CAMPAIGN	Options
100	<u>Edit Campaign Details</u> <u>Delete This Campaign</u> Export Student List
Nudge Metrics Welcome Message	Campaign Information
Send Date: 12/01/2022 Subject: (\$student_first_name), Check out these workshops! CLICK-TO-OPEN-RATE 0% ③	Tracking URL https://whitehurst.guide.eab.com/app/#/ my/priority-feed/
Emails Sent 100	Tracking URL Text Click here to view Workshop Series
Emails Opened 0	Scheduled Nudge Send Date Mon 12/19/2022
Links Clicked 0	Scheduled Nudge Send Date Mon 12/12/2022
	Welcome Message Send Date Thu 12/01/2022
Students In Campaian	

If you have any questions or need further assistance, please reach out the MavCONNECT Admin Team at <u>mavconnect@mnsu.edu</u>.